

**United States Bankruptcy Court**  
**Northern District of Texas**

In re FRE Real Estate, Inc.,  
Debtor

Case No. 11-30210-BJH-11  
Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>4</b>	<b>234,549,000.00</b>		
B - Personal Property	<b>Yes</b>	<b>6</b>	<b>9,004,624.21</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>3</b>		<b>181,514,525.57</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>4</b>		<b>3,162,496.34</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>30</b>		<b>52,774,576.05</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>21</b>			
H - Codebtors	<b>Yes</b>	<b>5</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>73</b>			
	Total Assets		<b>243,553,624.21</b>		
		Total Liabilities		<b>237,451,597.96</b>	